

5:00pm Creating a more sustainable health system

(Room Louis Armand)



Moderator:

Detlev Ganten - MD, PhD,
Chairman, World Health Summit
(G)

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Introduction:

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Andrzej Rys

Health Systems
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Director, European
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Pall Jonsson

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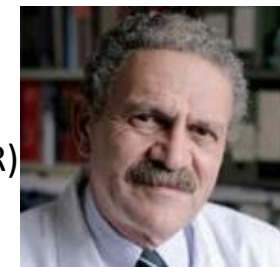
[@DrPJonsson](#)



Ayden Tajahmady

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CNAMTS - DSES (FR)

[@anap_sante](#)



**Jacques
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In charge of
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health (FR)

[@MinSoliSant
e](#)

Organised by

Digital Disruption **PARIS 2017**



STATE OF HEALTH IN THE EU

13 December 2017

International Conference - Digital
Disruption



Paris

WHAT IS THE STATE OF HEALTH IN THE EU?

→ **Concise package** of factual, high-quality **evidence**

→ At the service of **policy makers**, stakeholders and **practitioners**

→ **Two-year cycle** of knowledge brokering

→ Close collaboration with renowned **experts**





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European
Observatory 
on Health Systems and Policies
a partnership hosted by WHO

Health and
Food Safety



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**HEALTH AT
A GLANCE:
EUROPE**

**COUNTRY
HEALTH
PROFILES**

**COMPANION
REPORT**

**VOLUNTARY
EXCHANGES**

*Health and
Food Safety*



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**HEALTH AT
A GLANCE:
EUROPE
1**



November 2016

**COUNTRY
HEALTH
PROFILES
2**



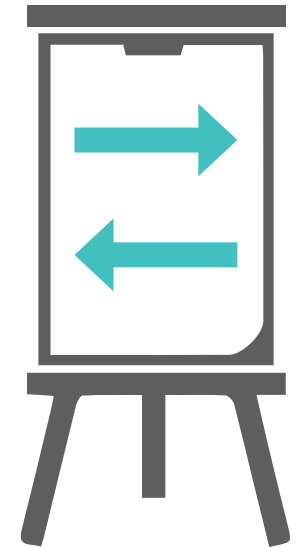
November 2017

**COMPANION
REPORT
3**



November 2017

**VOLUNTARY
EXCHANGES
4**



First half of 2018



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Commission



State of Health in the EU Companion Report 2017

ec.europa.eu/health/state

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COMPANION REPORT

- **Cross-cutting** conclusions by the Commission, from the twenty-eight Country Health Profiles
- Linked to **shared policy objectives** across the EU countries, revealing potential for EU added value



Shared policy objectives follow the 2014
Commission Communication on

EFFECTIVE,

ACCESSIBLE &

RESILIENT health





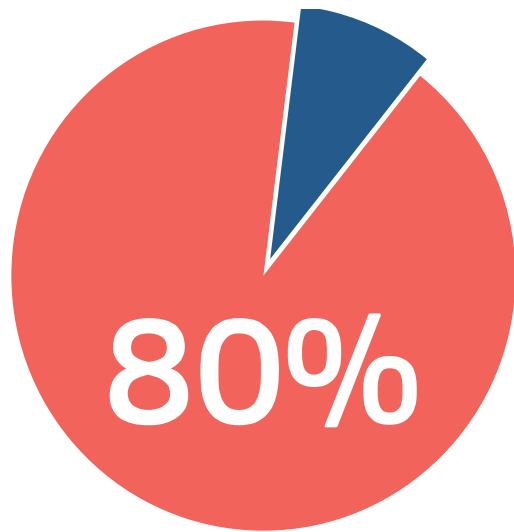
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5 Five key conclusions

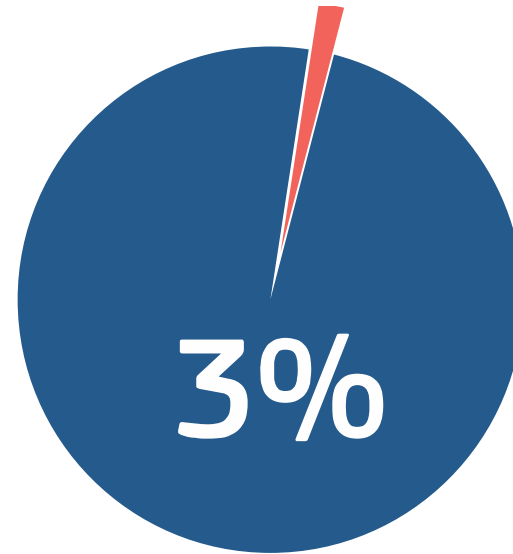
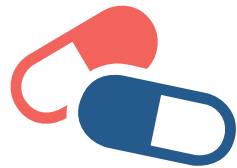
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#1 Health promotion and disease **prevention** pave the way for a more **effective** and **efficient** health system





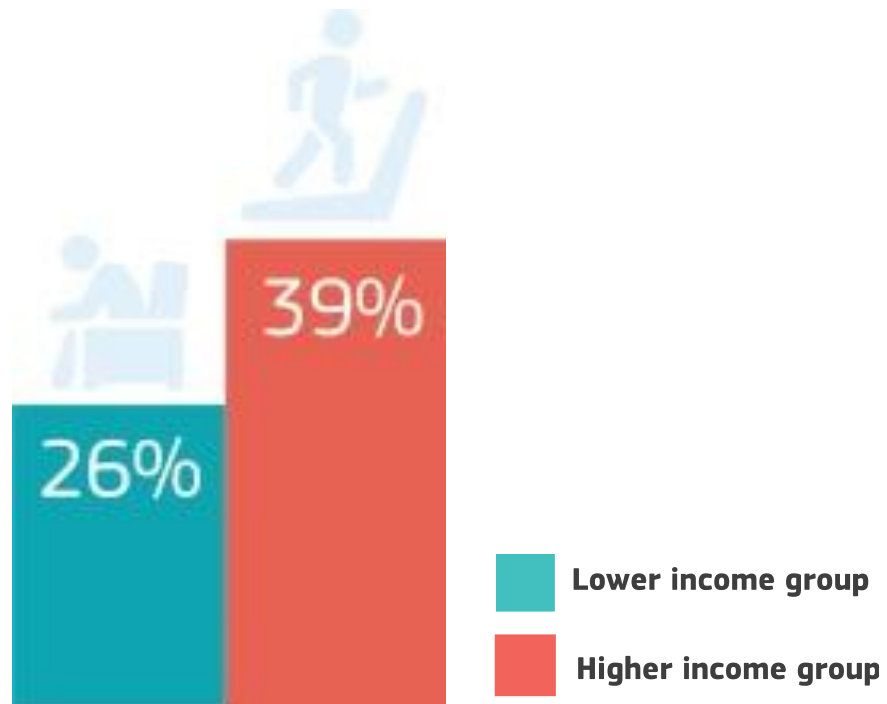
Non-communicable
diseases account
for up to 80% of
HEALTH CARE COSTS



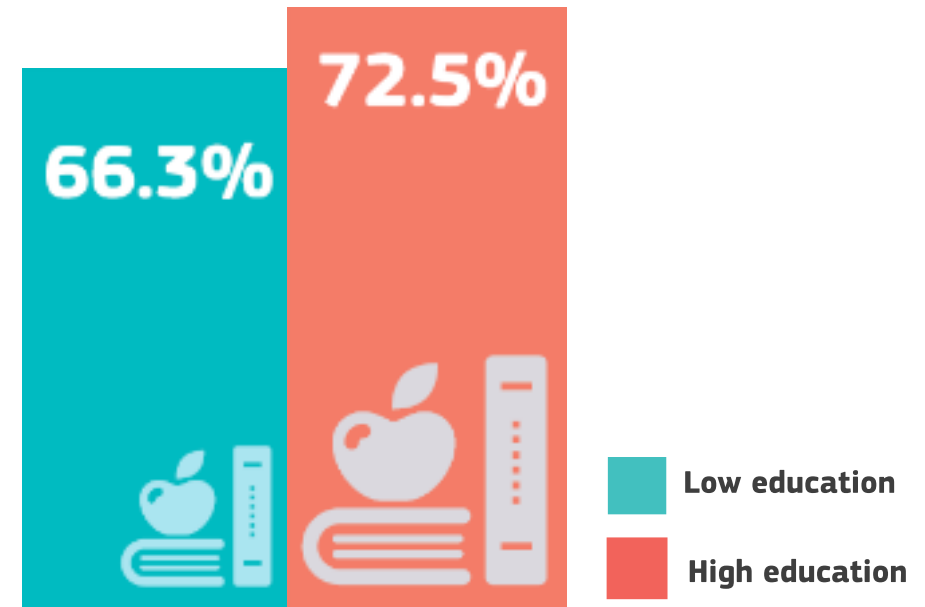
Yet only around 3%
of health budgets
are spent on
PREVENTION



REGULAR PHYSICAL ACTIVITY



RECENT BREAST CANCER EXAM

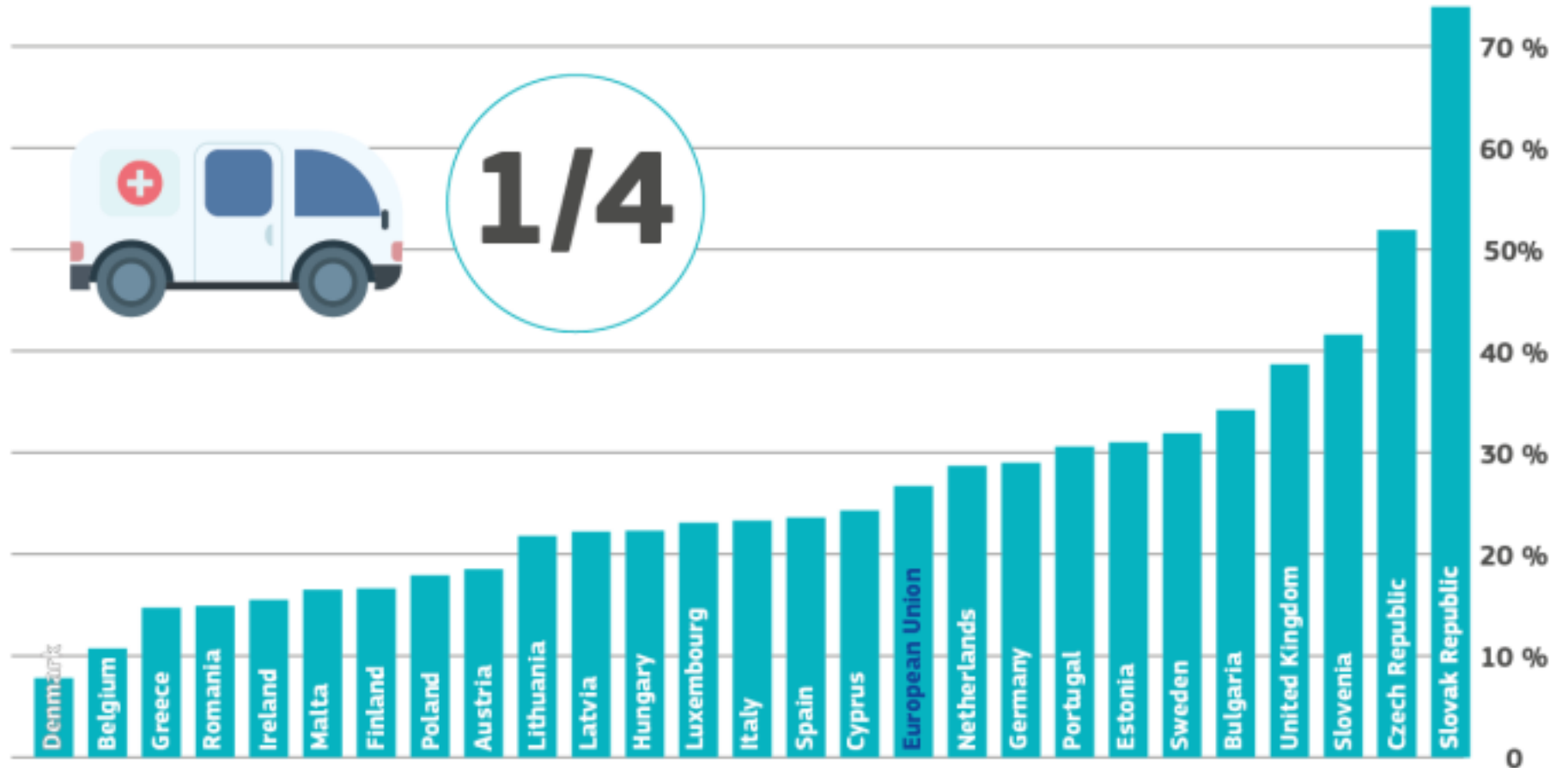


#2

A **strong primary care** guides patients through the health system and helps **avoid wasteful spending**



*27% visit an
emergency
department
because of
inadequate
primary care*








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Mandatory primary care referrals indicate strong gatekeeper systems in half of the Member States

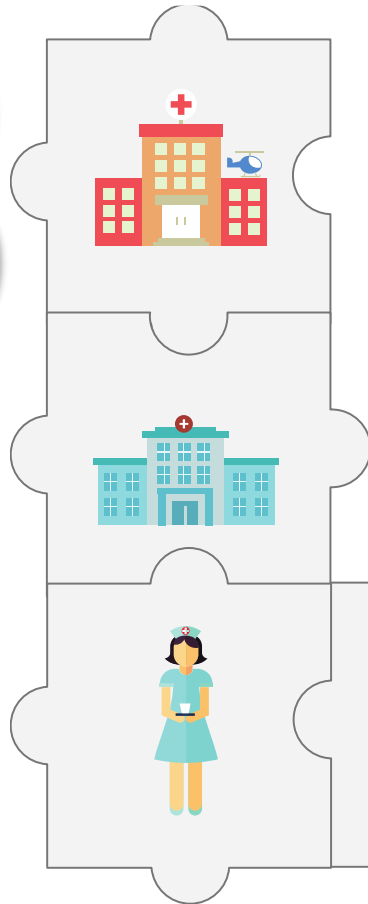


-  Primary care physician referral is required
-  Patients have financial incentives to obtain a referral, but direct access is possible
-  No need and no incentive to obtain referral

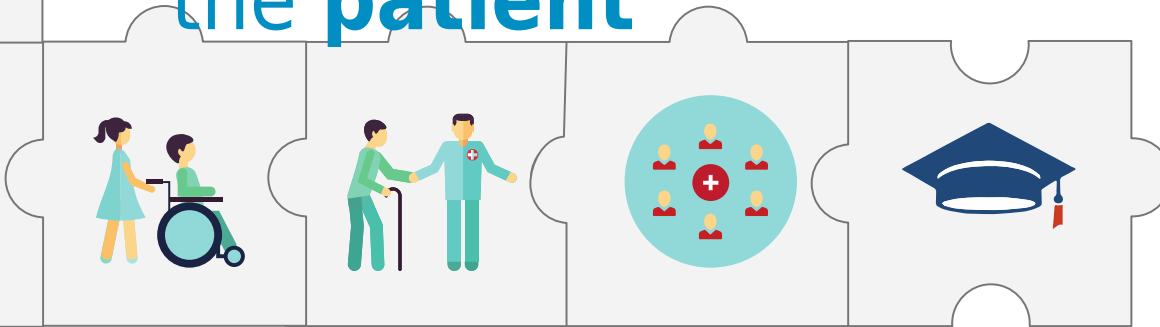


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#3



Integrated care tackles a
labyrinth of scattered
health services to the
**benefit of
the patient**



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4

**Proactive health
workforce planning** and
forecasting make health
systems **resilient** to future
shocks





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EXTERNAL

Population AGEING
Changing care demands
MIGRATION patterns
Technological
INNOVATION

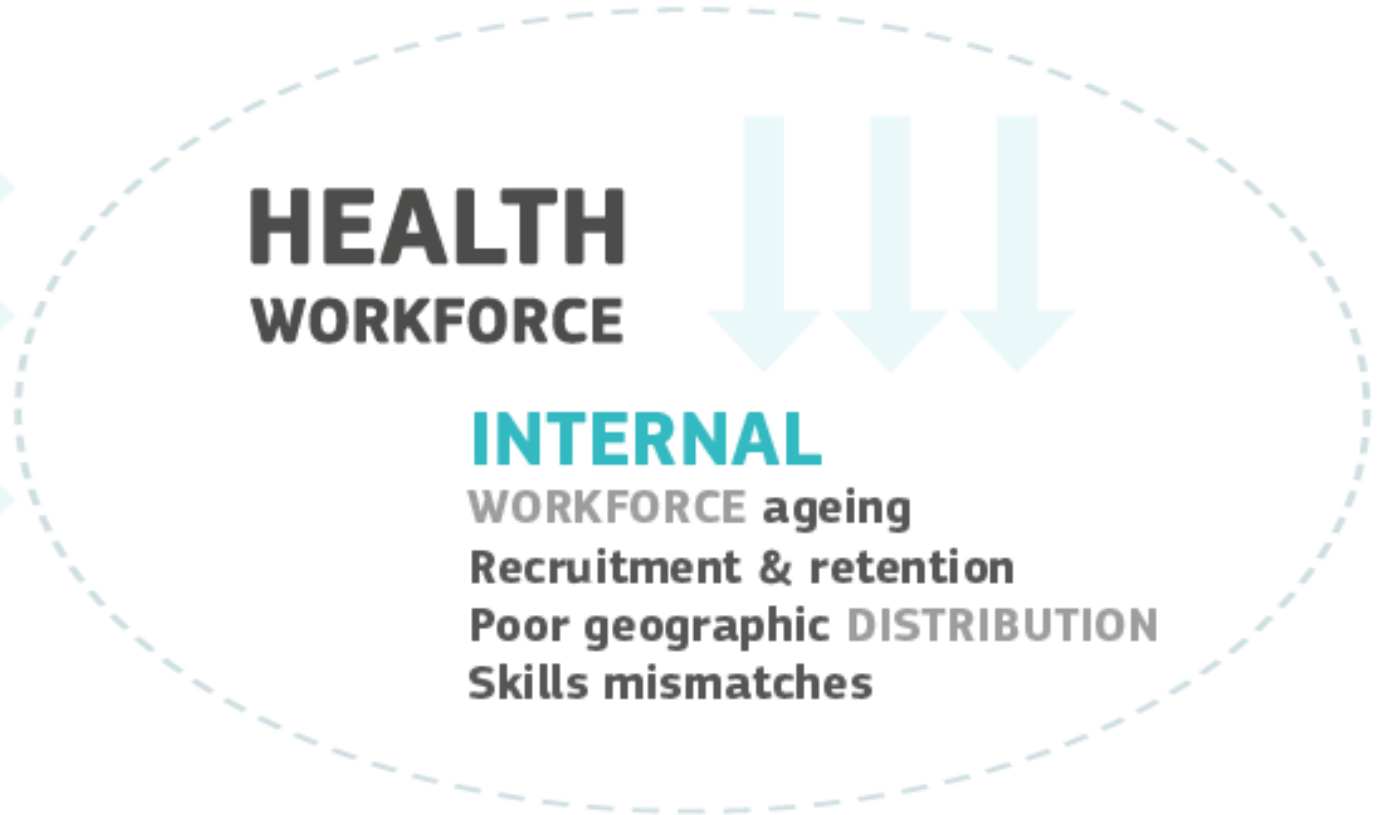


HEALTH WORKFORCE



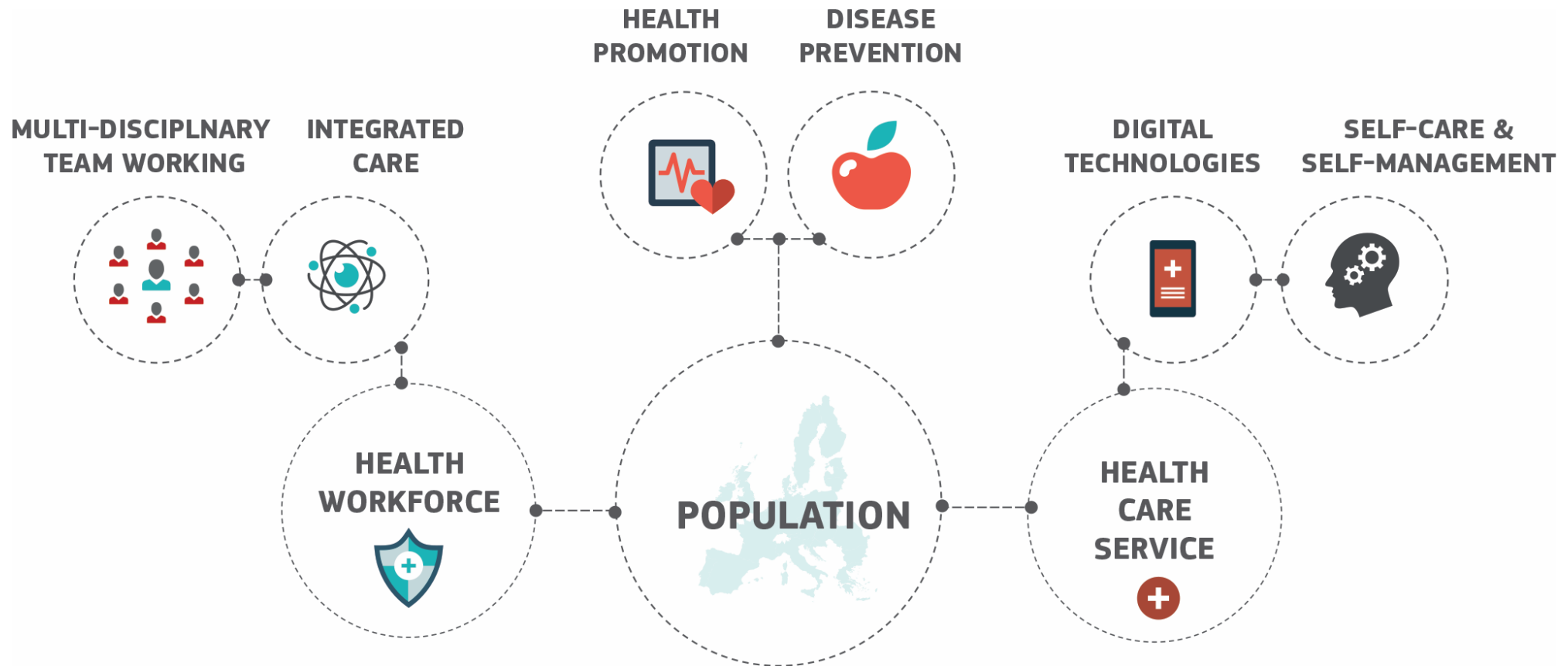
INTERNAL

WORKFORCE ageing
Recruitment & retention
Poor geographic DISTRIBUTION
Skills mismatches





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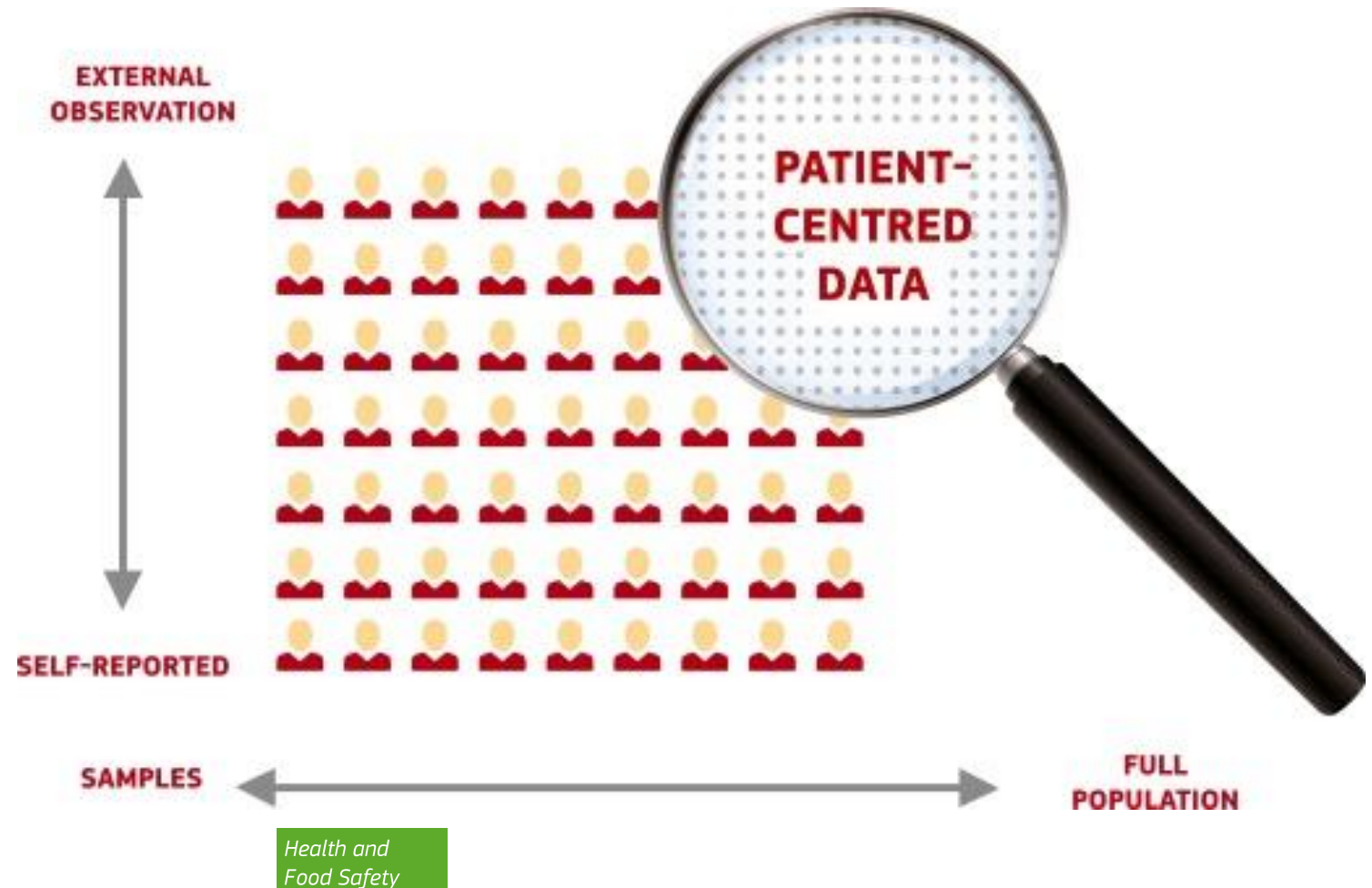
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The patient is at the
centre of the next
generation of better
health data for policy
and practice



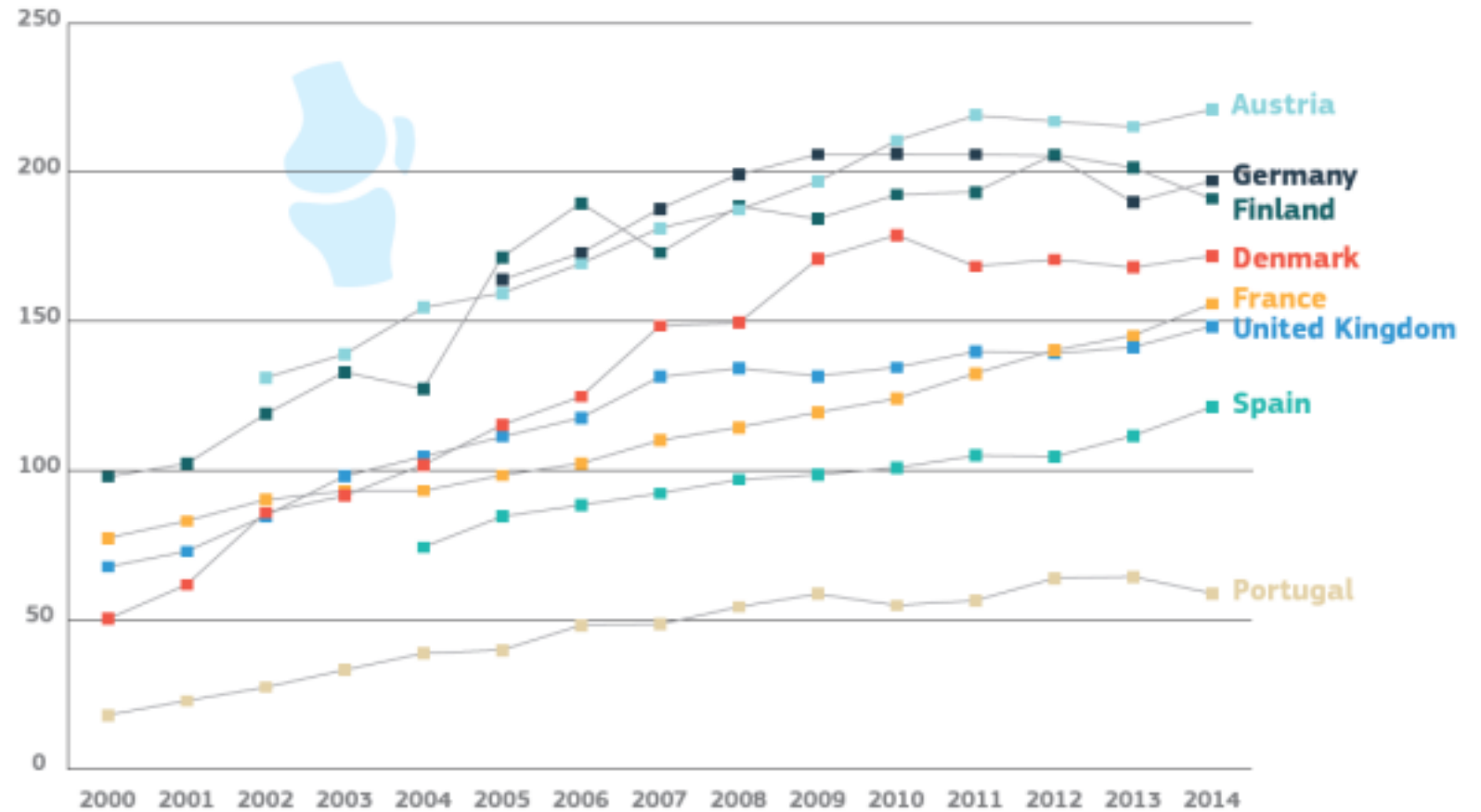
*Better health data
contributes to
patient outcomes
whilst reducing
wasteful spending
in health care*





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*Are variations in
knee
replacements
across the EU
justified?*

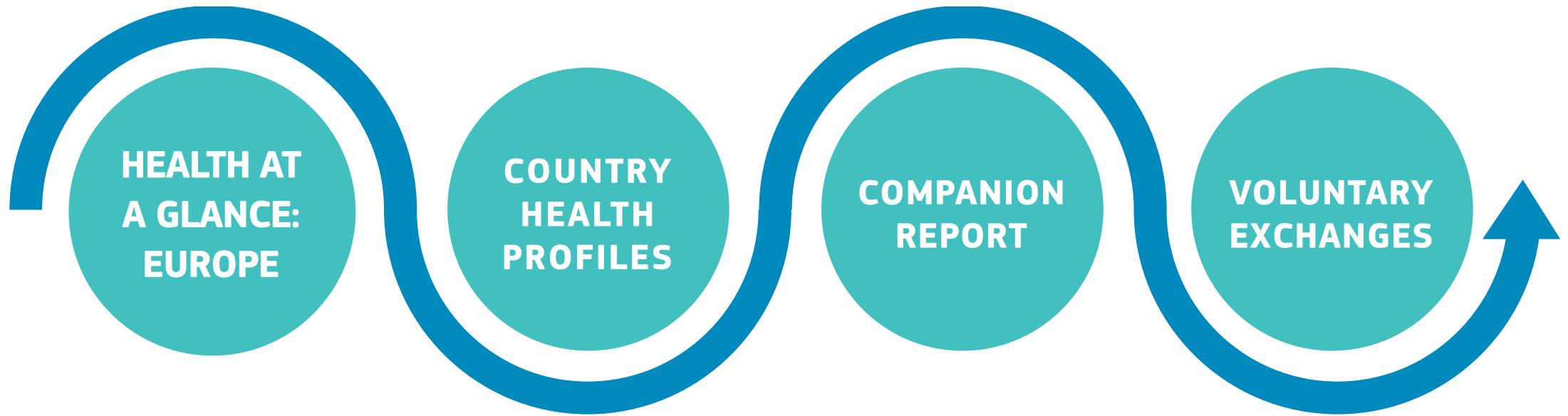


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VOLUNTARY EXCHANGES

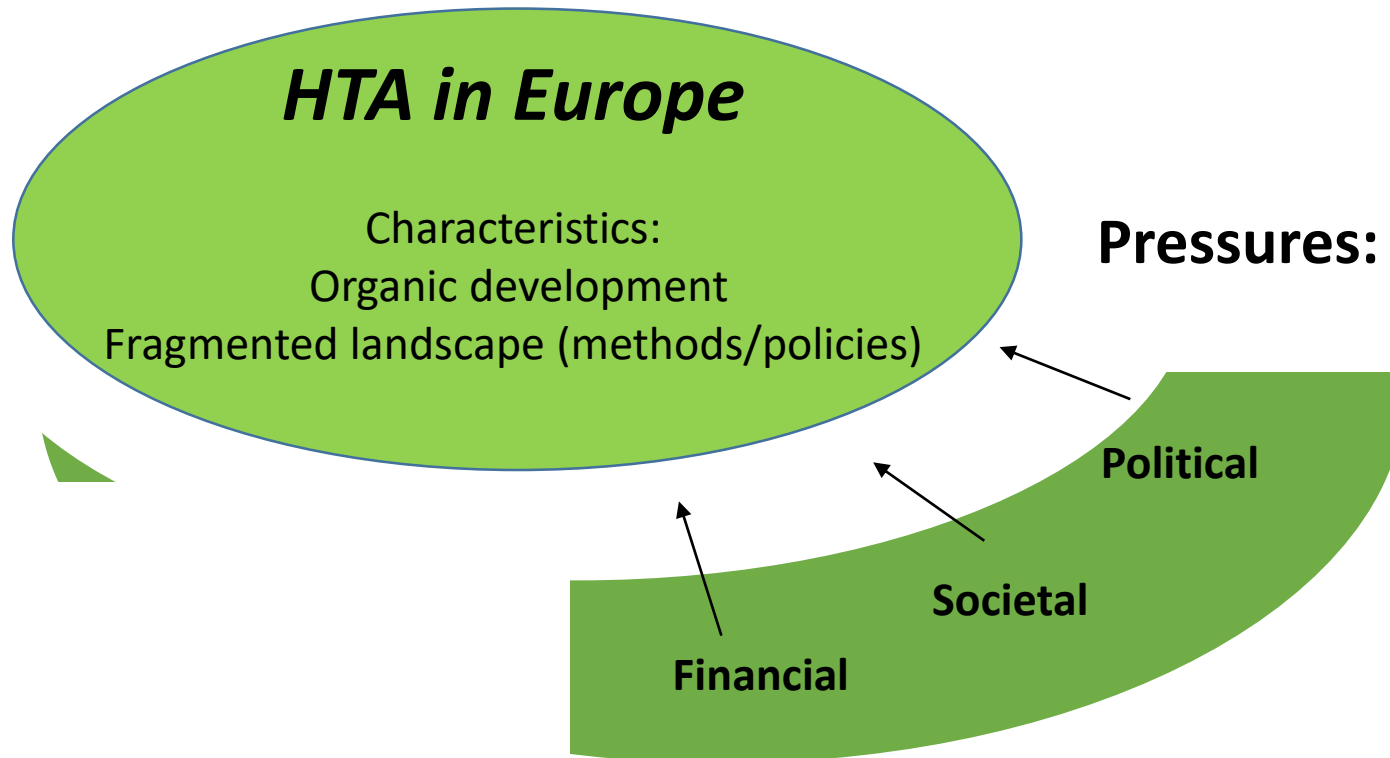
WHAT'S NEXT?

- ➔ **Voluntary exchanges** with Health Ministries
- ➔ **Feed-in** to various policy processes
- ➔ Feed-in to the **second cycle** (2018-2019)



ec.europa.eu/health/state
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HTA: the 'gatekeepers' to patient access



To address inefficiencies:

- Joint methods development
- Joint production of assessments
- Core Model

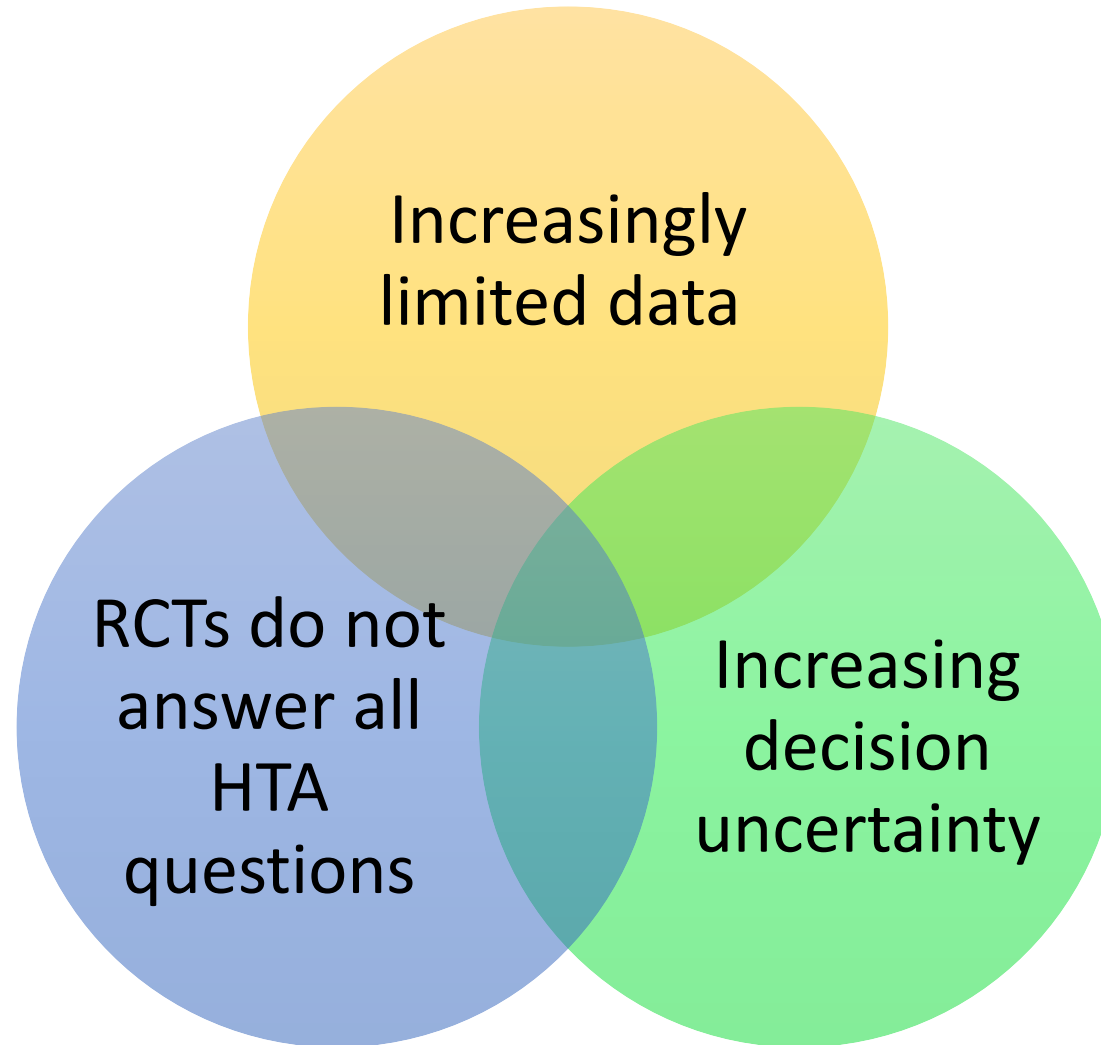


eunethta
EUROPEAN NETWORK FOR HEALTH TECHNOLOGY ASSESSMENT

- Regional collaborations on:
 - Horizon scanning
 - C/E analyses
 - Price negotiations
- Collaborative research



HTA's evidence conundrum

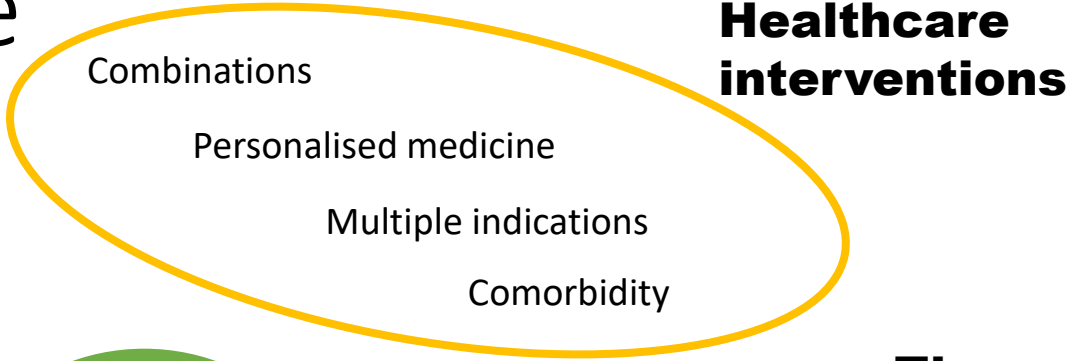


Challenges to overcome

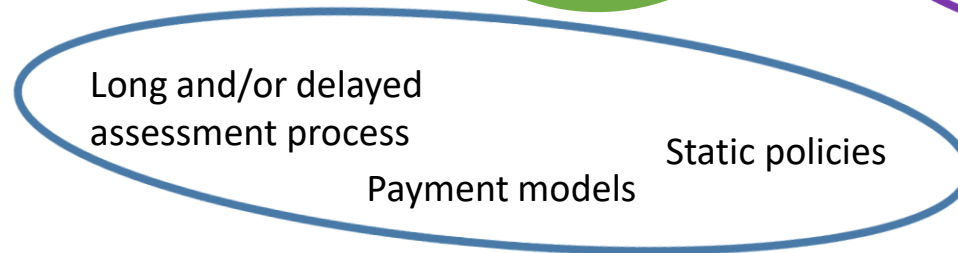
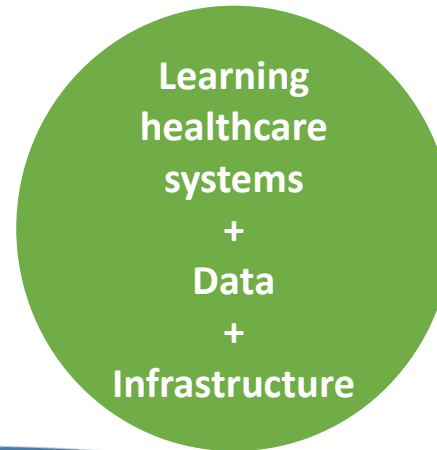
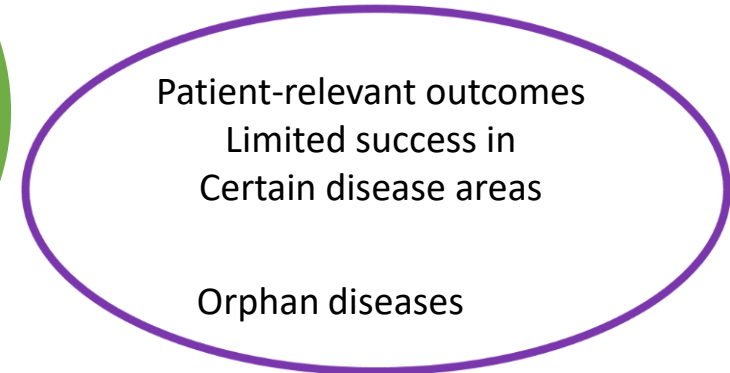
Scientific methods

Not making use of
advanced analytics

Methods can't
cope with new data
(RWE/Big Data)



Therapeutic areas



Policy systems

Stakeholder engagement and collaboration is key

HTA/payers

Regulators

Academia/research

Patients/clinicians

Industry/SMEs

Stakeholders



PROJECTS AND PRODUCTS/KNOWLEDGE



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